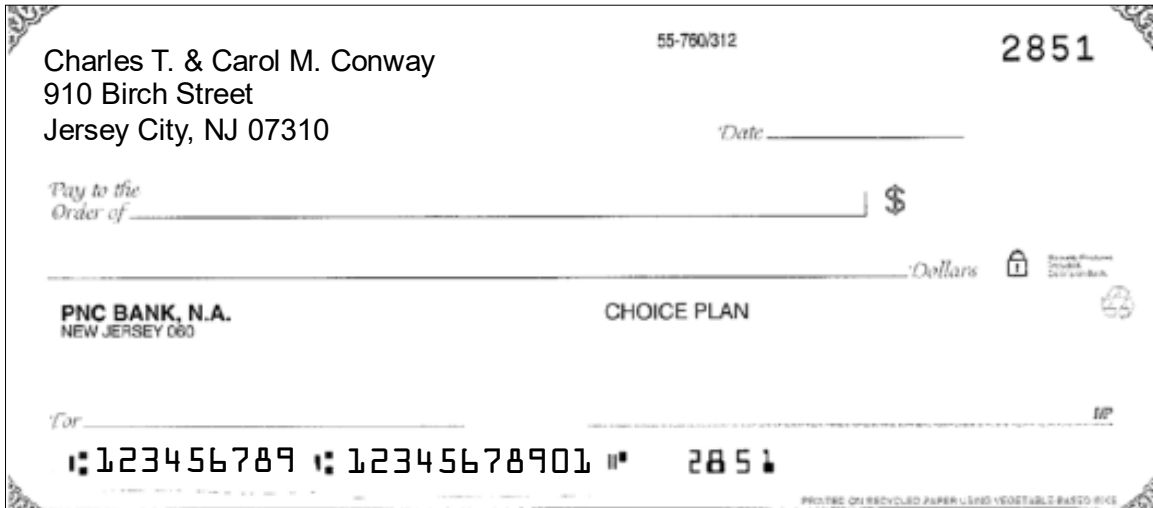
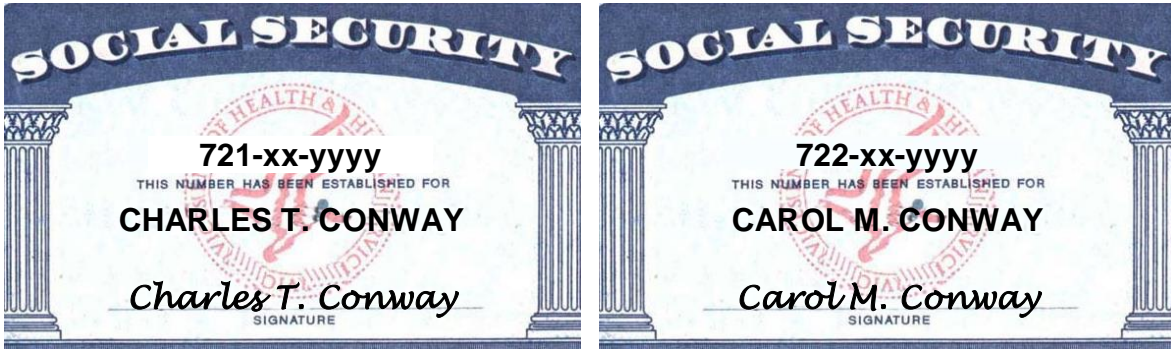


## FAM-02 Conway Scenario


### Interview Notes: (See also: General Notes)

1. The Conways moved from an apartment in Hoboken to an apartment in Jersey City on September 30 of the current tax year. They paid \$2,000/month rent in Hoboken through September and \$1,000/month in Jersey City starting in October.
2. Charles lost his job in August of the current tax year and collected unemployment for the balance of the year.
3. In January of the tax year the Conways purchased a 50" LCD TV from Amazon.com and did not pay sales tax on the purchase amount of \$1,500.00. The sales tax amount would have been \$105.00.

### Documents:




## FAM-02 Conway Scenario

a Employee's social security number <b>721-xx-yyyy</b>		OMB No. 1545-0008		Safe, accurate, <b>FAST! Use</b>				Visit the IRS website at <a href="http://www.irs.gov/efile">www.irs.gov/efile</a>					
b Employer identification number (EIN) <b>72-9xxyyyy</b>			1 Wages, tips, other compensation <b>32,867.00</b>		2 Federal income tax withheld <b>4,500.00</b>								
c Employer's name, address, and ZIP code <b>Vampire Engineering                  32 Blood Ave.                  Jersey City, NJ 07310</b>			3 Social security wages <b>33,867.00</b>		4 Social security tax withheld <b>2,099.75</b>								
			5 Medicare wages and tips <b>33,867.00</b>		6 Medicare tax withheld <b>491.07</b>								
			7 Social security tips		8 Allocated tips								
d Control number			9		10 Dependent care benefits								
e Employee's first name and initial Last name Suff. <b>Charles T. Conway                  967 Water St.                  Hoboken, NJ 07030</b>			11 Nonqualified plans		12a See instructions for box 12 <b>D 1,000.00</b>								
			13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12b								
			14 Other NJSUI 133.88 NJSDI 119.70 NJFLI 31.50		12c								
					12d								
f Employee's address and ZIP code		15 State Employer's state ID number NJ   <b>72-9xxyyyy</b>		16 State wages, tips, etc. <b>33,505.00</b>		17 State income tax <b>1,020.00</b>		18 Local wages, tips, etc.		19 Local income tax		20 Locality name	

**Form W-2 Wage and Tax Statement 2014**
Department of the Treasury—Internal Revenue Service

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 This information is being furnished to the Internal Revenue Service.

a Employee's social security number <b>722-xx-yyyy</b>		OMB No. 1545-0008		Safe, accurate, <b>FAST! Use</b>				Visit the IRS website at <a href="http://www.irs.gov/efile">www.irs.gov/efile</a>					
b Employer identification number (EIN) <b>72-8xxyyyy</b>			1 Wages, tips, other compensation <b>20,176.00</b>		2 Federal income tax withheld <b>1,200.00</b>								
c Employer's name, address, and ZIP code <b>Smart Kids Charter Schools                  98 Willow Lane                  Boston, MA 02108</b>			3 Social security wages <b>20,176.00</b>		4 Social security tax withheld <b>1,250.91</b>								
			5 Medicare wages and tips <b>20,176.00</b>		6 Medicare tax withheld <b>292.55</b>								
			7 Social security tips		8 Allocated tips								
d Control number			9		10 Dependent care benefits								
e Employee's first name and initial Last name Suff. <b>Carol M. Conway                  910 Birch St.                  Jersey City, NJ 07310</b>			11 Nonqualified plans		12a See instructions for box 12								
			13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b								
			14 Other NJSUI 85.75 NJSDI 76.67 NJFLI 20.18		12c								
					12d								
f Employee's address and ZIP code		15 State Employer's state ID number NJ   <b>72-8xxyyyy</b>		16 State wages, tips, etc. <b>20,176.00</b>		17 State income tax <b>403.50</b>		18 Local wages, tips, etc.		19 Local income tax		20 Locality name	

**Form W-2 Wage and Tax Statement 2014**
Department of the Treasury—Internal Revenue Service

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## FAM-02 Conway Scenario

<input type="checkbox"/> CORRECTED (if checked)				
PAYER'S name, address, city, state, ZIP code NEW JERSEY DEPARTMENT OF LABOR PO BOX 908 TRENTON, NJ 08625		1 Unemployment compensation <div style="text-align: right; font-weight: bold;">\$9,860.10</div>	<div style="font-size: 2em; font-weight: bold; text-align: center;">2014</div> <div style="text-align: center;">Form 1099-G</div>	<b>Certain Government Payments</b>
PAYER'S Federal identification number 22-2481818	RECIPIENT'S identification number 721-XX-XXXX	2 State or local income tax refunds, credits or offsets	3 Box 2 amount is for tax year	4 Federal income tax withheld <div style="text-align: right; font-weight: bold;">\$986.01</div>
RECIPIENT'S name, address, city, state, ZIP code CHARLES T. CONWAY 910 BIRCH ST JERSEY CITY, NJ 07310		5 RTAA payments	6 Taxable grants	
		7 Agriculture payments	8 If checked, box 2 is trade or business income > <input type="checkbox"/>	
		9 Market gain		
Account number (see instructions)		10. State <div style="text-align: center;">NJ</div>	10b State identification no. -----	11 State income tax withheld -----
Form <b>1099-G</b>				

**Copy B  
For Recipient**

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.